

Field Comparison

Put two sets of values side by side on the record, see where they disagree, and fix it in one click.

Account Data Check

Name

Edge Communications

Account Rating

Hot

Active

No

Contact: Ramirez

Account: Edge Communications

2 Differences and Missing

0 Different

2 Missing in Either

3 Match

5 Fields Compared

Sync 0 Selected

☐	Field	Salesforce	Source Object	Status	Sync	Undo
☐	Account Number	CD451796	Not provided	Missing in Source Object	Sync	
☐	Account ID	001gK00001J6aGfQAJ	Not provided	Missing in Source Object	Sync	

3

ready-made starter comparisons to copy from

1

click to sync a field, with Undo to take it back

5

languages: English, German, Spanish, French (CA), Portuguese (BR)

Field Comparison lines up your record's fields with a second source, usually a data provider's enrichment record, then shows what **matches, differs or is missing**. Users can **Sync** a value across and **Undo** it. Admins define each comparison in a point-and-click app and can **scan every record** to find the ones that disagree.

Stop eyeballing two screens to find what changed

Enrichment and data-provider records sit next to your own data, but nothing tells you where they disagree. People open two records, compare by eye, retype values by hand, and have no quick way back when a copy goes wrong.

1

Spot every difference instantly

A summary counts how many fields **differ, are missing or match**. Click a count to filter the rows. The differing part of each value is bold and underlined.

2

Fix it in one click

Sync one field, a selection or everything. The value is copied onto the record and the row refreshes. Sync respects each user's field-level security.

3

A safety net

Undo restores a synced value from the record's field history, so a wrong copy is never permanent.

4

No code for a new comparison

Pick the objects, add the field pairs, choose colours and header values. The same component serves **any pair of objects**, or two sets of fields on one record.

5

Find problems across the whole org

The **Scan** tab checks every record of a set's object and lists the ones whose fields differ. Scans are kept and can be reported on.

6

Start from a template

Ready-made comparison sets (account billing against shipping address, account and contact addresses, contact mailing against other address) give you a running start.

Without Field Comparison

- Two records open side by side, compared by eye
- Values retyped by hand, with typos
- No way back after a wrong copy
- Data quality problems found only when a record is opened

With Field Comparison

- One card with a status on every field
- Sync one, some or all fields with one click
- Undo from field history
- A scan lists every record that disagrees

WHAT IT DOES

A comparison that explains itself, built by admins

Build a comparison in the editor

Choose the objects, add Destination and Source field pairs, set the card header, instructions, colours and which buttons appear. A live preview on a real record redraws as you edit.

Comparison Sets

Back to List

Account / Contact

Active

Objects

Label

Account / Contact

Destination Object

Account (Account)

Compare Fields on the Same Object

Compare two sets of fields on the same record instead of a record and a related enrichment record. Source then mirrors Destination.

Field Mappings

Label	Destination	Source	Hide	Undo
Fax	Q Fax	Q Fax	☐	
Name	Q Name	Q Name	☐	
Account Description	Q Description	Q Description	☐	
Account Number	Q AccountNumber	Q DunsNumber	☒	

The Comparison Sets editor.

Scan

Check every record of a Comparison Set's Destination object for fields that differ from the Source. Only records and fields you can see are scanned.

Comparison Set

Account / Contact (Account)

Run Scan

Scanned 15 records on Oct 10, 2026, 2:36 PM: 15 with differences, 0 without a Source record.

Record	Differences	Fields
Burlington Textiles Corp of America	2	Account Number, Account ID
Dickenson plc	2	Account Number, Account ID
Edge Communications	2	Account Number, Account ID
Express Logistics and Transport	2	Account Number, Account ID
GenePoint	2	Account Number, Account ID
Grand Hotels & Resorts Ltd	2	Account Number, Account ID
Pyramid Construction Inc.	2	Account Number, Account ID
United Oil & Gas Corp.	2	Account Number, Account ID
United Oil & Gas, Singapore	2	Account Number, Account ID
United Oil & Gas, UK	2	Account Number, Account ID

The Scan tab (administrators).

Scan every record

Run a scan to list the records whose fields differ, then open them from the results. Only records and fields the person running the scan can see are included.

Comparison Sets, and where they run

Each set is a saved comparison: its objects, field pairs and look. Switch a set on or off, start a new one from a template, and enable only the objects you want to compare.

Comparison Sets

Search comparison sets

New from Template

New

Label	Destination Object	Source Object	Active
Account / Contact	Account (Account)	Account (Account)	☒

The Comparison Sets list.

HOW IT WORKS

Up and running in four steps

1. Assign access

Give admins the **Field Comparison Admin** set and users the User or Read Only set.

2. Enable objects

On the Settings tab, add the objects you want to compare and save.

3. Create a comparison set

Pick the Destination and Source, add the field pairs, or start from a template.

4. Place the component

Add **Field Comparison** to the record page in Lightning App Builder and choose the set.

Who it is for

- **Data stewards and operations teams.** keep records aligned with a trusted provider or master source.
- **Sales and support users.** see whether a customer's address or details are current, and correct them in one click.
- **Admins.** define a new comparison in minutes, no code and no developer.

Built for trust

- **Native to Salesforce.** No external service.
- **Respects security.** A sync needs edit access to the destination field; Read Only users are refused by field-level security.
- **Three permission sets** plus a custom permission to hide the component from people without access.
- **In-app Administrator and User guides** in five languages.

Everything included

- ✓ Side-by-side comparison on any record page
- ✓ Status per field: match, different, missing
- ✓ Click-to-filter summary counts
- ✓ Sync one field, selected fields or all
- ✓ Undo from field history, with a per-row Hide Undo
- ✓ Source can be a related record or the same record
- ✓ Header values and your own instructions

- ✓ Colours and button choices per set
- ✓ Live preview while configuring
- ✓ Ready-made starter sets
- ✓ Scan every record of an object
- ✓ Scan history and a report type
- ✓ Admin, User and Read Only permission sets
- ✓ In-app guides in five languages

Compare your own data

Field Comparison is built, tested and documented. Ask for a walk-through with a comparison built from your own objects.